

GREG HATT

Business Law

PARTNER

"Transactional work requires significant negotiation experience and familiarity with current market conditions. We offer both in deals we do for our clients."

Direct Phone: 519.640.6385/416.867.1136

Direct Fax: 519.932.3385

Email: ghatt@lernalers.ca

Website: www.lernalers.ca



PROFESSIONAL HISTORY

- ◆ Partner, Lernalers LLP (2006 to present)
- ◆ Partner, McCarthy Tétrault LLP
- ◆ Partner, Siskind, Cromarty, Ivey & Dowler
- ◆ Partner, Ivey & Dowler

REPRESENTATIVE WORK

- ◆ represent vendors and purchasers in media business purchase and sale transactions
- ◆ represent automotive manufacturers in financing and purchase and sale transactions
- ◆ represent medical device, life science and technology companies in purchase and sale and financing transactions
- ◆ advise on mergers and amalgamations
- ◆ advise shareholders in negotiating shareholder agreements
- ◆ advise on shareholder disputes
- ◆ advise on corporate reorganizations and estate planning
- ◆ advise on contract matters
- ◆ resolution of commercial and corporate disputes

NOTEWORTHY TRANSACTIONS

- ◆ Advising Comet Biorefining Inc. in connection with financing transactions.

LERNERS
LAWYERS

**Greg Hatt / Business
Law**

Direct Phone: 519.640.6385/416.867.1136

Direct Fax: 519.932.3385

Email: ghatt@lernalers.ca

Website: www.lernalers.ca

Box 2335 London, ON N6A 4G4

- ◆ Advising Environics Analytics Group Ltd. in connection with various acquisitions in Canada and the US.
- ◆ Acted on the sale of 25% of RM Auctions to Sotheby's
- ◆ Acted on the sale of a software company, Affinity Systems Inc., to First Derivatives plc
- ◆ Acted on sale of a digital media business to a US public acquirer
- ◆ Acted on sale of London-based Advance Manufacturing Technologies Inc. to CoorsTek, Inc. of Golden, Colorado
- ◆ Acted on refinancing of Canadian automotive group
- ◆ Acted on sale of home health care business of ProHome Health Services Inc. to WeCare Health Services Inc.
- ◆ Advised on corporate reorganization and trust planning of a professional services business
- ◆ Acted on sale of Looby Group, a civil infrastructure construction business, to EllisDon
- ◆ Advised on various shareholder agreements and shareholder disputes
- ◆ Advised early stage companies on financing and related matters

ACHIEVEMENTS

- ◆ Selected by his peers for inclusion in The Best Lawyers in Canada (2019-2021)

SELECTED PRESENTATIONS/PUBLICATIONS

- ◆ Past Lecturer - Business Law Section of the Ontario Bar Admissions Course
- ◆ Articles written for various publications

MEMBERSHIPS

- ◆ Canadian Bar Association
- ◆ Middlesex Law Association
- ◆ London Squash Club
- ◆ London Hunt Club
- ◆ Former Member, Board of Directors, TechAlliance

EDUCATION

- ◆ LLB, Queen's University

LERNERS
LAWYERS

**Greg Hatt / Business
Law**

Direct Phone: 519.640.6385/416.861.1136 **Email:** ghatt@lernalaw.ca
Direct Fax: 519.932.3385 **Website:** www.lernalaw.ca

Box 2335 London, ON N6A 4G4