

# GREG HATT

*Business Law*

**PARTNER**

*"Transactional work requires significant negotiation experience and familiarity with current market conditions. We offer both in deals we do for our clients."*

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## PROFESSIONAL HISTORY

- ◆ Partner, Lerners LLP (2006 to present)
- ◆ Partner, McCarthy Tétrault LLP
- ◆ Partner, Siskind, Cromarty, Ivey & Dowler
- ◆ Partner, Ivey & Dowler

## REPRESENTATIVE WORK

- ◆ represent vendors and purchasers in media business purchase and sale transactions
- ◆ represent automotive manufacturers in financing and purchase and sale transactions
- ◆ represent medical device, life science and technology companies in purchase and sale and financing transactions
- ◆ advise on mergers and amalgamations
- ◆ advise shareholders in negotiating shareholder agreements
- ◆ advise on shareholder disputes
- ◆ advise on corporate reorganizations and estate planning
- ◆ advise on contract matters
- ◆ resolution of commercial and corporate disputes

## NOTEWORTHY TRANSACTIONS

- ◆ Advising Comet Biorefining Inc. in connection with financing transactions.
- ◆ Advising Environics Analytics Group Ltd. in connection with various acquisitions in Canada and the US.
- ◆ Acted on the sale of 25% of RM Auctions to Sotheby's
- ◆ Acted on the sale of a software company, Affinity Systems Inc., to First Derivatives plc
- ◆ Acted on sale of a digital media business to a US public acquirer
- ◆ Acted on sale of London-based Advance Manufacturing Technologies Inc. to CoorsTek, Inc. of Golden, Colorado
- ◆ Acted on refinancing of Canadian automotive group
- ◆ Acted on sale of home health care business of ProHome Health Services Inc. to WeCare Health Services Inc.
- ◆ Advised on corporate reorganization and trust planning of a professional services business
- ◆ Acted on sale of Looby Group, a civil infrastructure construction business, to EllisDon
- ◆ Advised on various shareholder agreements and shareholder disputes
- ◆ Advised early stage companies on financing and related matters

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## ACHIEVEMENTS

- ♦ Selected by his peers for inclusion in The Best Lawyers in Canada for Corporate Law

## SELECTED PRESENTATIONS/PUBLICATIONS

- ♦ Past Lecturer - Business Law Section of the Ontario Bar Admissions Course
- ♦ Articles written for various publications

## MEMBERSHIPS

- ♦ Canadian Bar Association
- ♦ Middlesex Law Association
- ♦ London Squash Club
- ♦ London Hunt Club
- ♦ Former Member, Board of Directors, TechAlliance

## EDUCATION

- ♦ LLB, Queen's University

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